

## U.S. Healthcare Group Investment



### Project Details

- Company is a Florida-based acquirer and integrator of U.S. physician practices and clinics.
- The firm has grown from managing 10,000 patients in 2011 to managing 175,000 patients in 2017.

### Investment

- Centurion Financial Trust (CFiT) provided a \$10 million participation in a \$78.5-million senior debt facility. Subsequently, CFiT successfully syndicated \$5 million to Co-Investors.
- In addition to the senior debt facility participation, CFiT completed a \$1 million investment in Warrants of the fast-growing U.S. healthcare firm.
- The 3-year loan senior debt facility is priced at Prime +9.5%, while the Warrants have a structured Put option providing a return greater than 10%.