

## Refinancing and Growth Capital Financing



### Project Details

- Manufacturer and distributor of complex tactical defense and security vehicular solutions to a blue-chip client base across the globe
- Recapitalized the balance sheet and provided additional working capital to allow the company to execute on a committed and growing order backlog

### Investment – \$6.2 million Financing

- 10.50% interest coupon, 2-year term
- Loan secured by a first charge on the assets of the business and personal guarantee of the owner and supported strong financial results and business pipeline
- Centurion was able to secure this investment opportunity through its quick response to fulfill what was a time-sensitive financing need that required an innovative approach to structuring the deal and completing due diligence.